



**LONDON  
STOCK  
EXCHANGE**

An LSEG Business

NS Publication of a Supplementary Prospectus

## **PUBLICATION OF SUPPLEMENTARY PROSPECTUS**

### **TSB BANK PLC**

Released 11:32:12 20 February 2024

RNS Number : 7865D  
TSB Bank PLC  
20 February 2024

### **NOTICE**

#### **PUBLICATION OF PROSPECTUS SUPPLEMENT**

---

**TSB BANK PLC**  
(the Issuer)

**£10,000,000,000 Global Covered Bond Programme of TSB Bank plc  
unconditionally and irrevocably guaranteed as to payments of interest and principal by  
TSB Covered Bonds LLP (the Programme)**

The following Supplemental Prospectus has been approved by the Financial Conduct Authority and is available for viewing:

*Supplemental Prospectus dated 20 February 2024 (the **Supplemental Prospectus**) relating to the £10,000,000,000 Global Covered Bond Programme of TSB Bank plc unconditionally and irrevocably guaranteed as to payments of interest and principal by TSB Covered Bonds LLP.*

The Supplemental Prospectus should be read and construed in conjunction with the prospectus dated 19 July 2023 in relation to the above programme.

To view the full Supplemental Prospectus, please paste the relevant URL into the address bar of your browser.

[http://www.rns-pdf.londonstockexchange.com/rns/7865D\\_1-2024-2-20.pdf](http://www.rns-pdf.londonstockexchange.com/rns/7865D_1-2024-2-20.pdf)

The Supplemental Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

For further information, please contact:

Gina Amies  
Treasury Legal  
TSB Bank plc  
Telephone: +44 (0)20 7003 9250

Katherine Sinclair  
Senior Manager, Wholesale Funding  
TSB Bank Plc  
Telephone: +44 (0)131 240 9469

#### **DISCLAIMER - INTENDED ADDRESSEES**

Please note that the information contained in this announcement may be addressed to and/or targeted at persons who are residents of particular countries only, is not intended for use, and should not be relied upon by any person outside these countries. Prior to relying on the information contained in this announcement you must ascertain from the announcement whether or not you are part of the intended addressees of the information contained therein

Your right to access this service is conditional upon complying with the above requirement.

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact [rns@lseg.com](mailto:rns@lseg.com) or visit [www.rns.com](http://www.rns.com).

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

PSPURUARSBUUAR

---

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.

---

© 2024 London Stock Exchange plc. All rights reserved.